



Application to add a Registered Power of Attorney / Court of Protection

This form is to be completed to enable the Attorney(s) to administer and carry out transactions on the account(s). This form can be completed electronically then saved and printed. If completing manually, please complete in black ink and BLOCK CAPITALS. If you need any help completing this form, please call us on 01257 235003 or visit your local branch.

1. Type of registration

Power of Attorney (Must be Property & Financial Affairs)

Deputy Court of Protection

2. Member details (Donor)

Surname

Title Mr Mrs Miss Ms Other

Forename(s) in full

Date of Birth

Address

Postcode

3. Account Details

Account Number(s) of Member (Donor):

First account number

Second account number (if applicable)

Third account number (if applicable)

Fourth account number (if applicable)

Please register any remaining accounts not listed above

Please Register on any new accounts

4. Details of Attorney(s) or Deputy to be added to the account

The original or certified copy of the Registered Power of Attorney must accompany this application.

Date Power of Attorney issued How many Attorneys are to be added?

If more than 1 Attorney how are the authorised to sign? Jointly Jointly and Severally

Title Mr Mrs Miss Ms Other

Title Mr Mrs Miss Ms Other

Surname

Surname

Forename (s)

Forename (s)

Address

Address

Postcode

Postcode

Date of Birth

Date of Birth

Telephone Number

Telephone Number

Email

Email

If more than two Attorneys please complete an additional Registered Power of Attorney / Court of Protection



5. Correspondence

Please indicate which address you wish correspondence to be sent

Members (Donor) Address

OR if correspondence to be set to Attorneys Address, please give details below:

6. Identification for Attorney(s)

To meet the requirements of the Society's Identification criteria, the Society will undertake an electronic check through its chosen credit agency in order to fulfil this. If the electronic check is unsuccessful, we would then require one form of identification from List A and List B as stated in our Power of Attorney Help Sheet.

7. Online PA Viewing code

If you have been provided with an Online Viewing Code from the Office of Public Guardian, please enter below.

| | | | | | | | | | | | | | | | | | | | |
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Please note these codes last for 30 days after being issued, if you have any issues with the code please contact the Office of the Public Guardian.

8. Declaration of Capacity Status

In your view as Attorney(s) is the Member mentally capable of managing their own financial affairs so that we may allow them to transact accordingly. Please note where queries and restrictions may apply we may request medical evidence or written communication from an Attorney(s) in order to validate and register a document with the Chorley Building Society.

The Member (Donor) is mentally capable of managing their own financial affairs.

The Member (Donor) is not mentally capable of managing their own financial affairs.

9. Signatures of Attorney(s) or Deputy(s) to be registered onto the account(s)

| | | | |
|------------------------|----------------------|------------------------|----------------------|
| Attorney / Deputy name | <input type="text"/> | Attorney / Deputy name | <input type="text"/> |
| Signed | <input type="text"/> | Signed | <input type="text"/> |
| Date | <input type="text"/> | Date | <input type="text"/> |

10. Application to access Members (Donors) Chorley Building Society On-Line

To set up Chorley On-Line please visit our website www.chorleybs.co.uk/savings/

STAFF USE ONLY

Customer Advisor: Date: POA relates to Financial & Property Affairs Yes No Passbook updated or reissued

Checked by: Date:

Notes

Your Personal Information and what we do with it

We are a data controller of your personal information. The way that we process your personal information is described in our Privacy Notice. This information is available on our website www.chorleybs.co.uk/privacy

App_Add_Reg_PoA_v2_0923_savers