



**This form can be completed electronically, saved and printed.
If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.**

Advisor Name	<input type="text"/>	Company Name	<input type="text"/>
Company FCA Registration No	<input type="text"/>	Email Address	<input type="text"/>
Office Address	<input type="text"/>	Telephone No	<input type="text"/>
FCA Status (please tick as appropriate)	<input type="checkbox"/> Directly Authorised	<input type="checkbox"/> Appointed Representative	Mortgage Club Name (if applicable)
Network Name (if applicable)	<input type="text"/>	Network FCA Registration Number (if applicable)	<input type="text"/>
Packager (if applicable)	<input type="text"/>	Packager FCA Registration Number (if applicable)	<input type="text"/>

Which level of service have you provided in accordance with the Mortgage Conduct of Business rules? Advised Execution-only

If we are paying a procurement fee will any part of this be refunded to the applicant(s)? Yes No

If YES, how much will be refunded?

Is the applicant(s) paying a fee to you for arranging the mortgage? Yes No

If YES, how much will they pay?

When is the fee payable? On application On offer acceptance On completion

MORTGAGE PRODUCT RECOMMENDED

Which product number have you recommended

PAYMENT OF PROCURATION FEES

Please confirm how the Procurement Fee is split

Broker Company: <input type="checkbox"/>	Network: <input type="checkbox"/>	Mortgage Club: <input type="checkbox"/>	Packager: <input type="checkbox"/>
Percentage of fee: <input type="text"/>	Percentage of fee: <input type="text"/>	Percentage of fee: <input type="text"/>	Percentage of fee: <input type="text"/>

DECLARATION

- I have verified the customer(s) identity and will retain suitable records of the evidence seen to satisfy identity verification requirements under the Money Laundering Regulations 2007 and the Financial Services and Markets Act 2000. I will make these records available, on request, to Chorley & District Building Society or the Financial Conduct Authority.
- I can confirm that I have seen the original of all documents sent to support this mortgage application and that the documents submitted are a true copy of the original
- I have advised the customer on the types of valuations and surveys available, the other costs payable and credit searches.
- The registration number for the Financial Conduct Authority (FCA) completed above is correct;
- I have complied with the FCA rules in giving advice to the customer(s);
- I have provided the applicant(s) with an accurate ESIS prior to application;
- I am duly authorised to submit this application and am not doing so on behalf of an unauthorised person or firm.

I have taken into consideration and assessed the impact of COVID-19 on the applicant's employment and income, and have attached the supplementary Coronavirus Declaration. Yes No

This can be found under supporting documents on the 'How to Apply' section of the website.

Intermediary signature:

Date:

FEES PAYABLE TO THE SOCIETY

Further Borrowing Application Fee - please refer to our tariff of fees and charges

Product Scheme Fee – Variable

** Please ask your clients to call the Society on 01257 235001 to pay their application fee. We require this in advance of processing their application.*

1. Applicant Details

	1st Applicant	2nd Applicant
Existing Account Numbers	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Title	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Surname	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
First Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Middle Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Any previous name(s)	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Date of birth	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Current Address	<input style="width: 100%; height: 60px;" type="text"/>	<input style="width: 100%; height: 60px;" type="text"/>
Postcode	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Date moved to current address	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>
Current residency status	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
If less than 3 years at current address, please provide previous address:	<input style="width: 100%; height: 60px;" type="text"/>	<input style="width: 100%; height: 60px;" type="text"/>
Postcode	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Date moved to previous address	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>
Date moved out of previous address	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>	Month <input style="width: 40px;" type="text"/> Year <input style="width: 40px;" type="text"/>
NI Number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Nationality	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Marital Status	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Home telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Work telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Mobile telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Email address	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Details of dependants. Names & Ages	<input style="width: 100%; height: 40px;" type="text"/>	<input style="width: 100%; height: 40px;" type="text"/>
Do you currently, or have you ever held a senior position of public trust in the UK or elsewhere (i.e. as a politician, councillor, or judge whether full or part time, paid or unpaid) or are/were you closely connected to anyone that does or did hold one of these positions? Please enter full details in the additional comments section.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Additional borrowing amount required	<input style="width: 100%;" type="text"/>	
How much of the loan is required for:		
Home Improvements <small>(Please provide details in additional comments section)</small>	<input style="width: 100%;" type="text"/>	Debt Consolidation <small>(Please provide details in additional comments section)</small>
Capital Raising <small>(Please provide details in additional comments section)</small>	<input style="width: 100%;" type="text"/>	Other <small>(Please provide details in additional comments section)</small>

2. Employed Applicant Details

	1st Applicant	2nd Applicant
What is your occupation?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Current employer business/sector type	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
What is your employment status?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
If other, please state here	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Expected retirement age	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
What is your annual gross basic income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Guaranteed Gross Other <small>(Detail in additional comments section)</small>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Regular Gross Other <small>(Detail in additional comments section)</small>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Current employer name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Current employer address	<input style="width: 100%; height: 40px;" type="text"/>	<input style="width: 100%; height: 40px;" type="text"/>
	Postcode <input style="width: 150px;" type="text"/>	Postcode <input style="width: 150px;" type="text"/>
Current employer telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Current employer email address	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Point of Contact <small>– if an employer’s reference is required</small>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Time with your current employer	From Month <input style="width: 30px;" type="text"/> Year <input style="width: 30px;" type="text"/>	From Month <input style="width: 30px;" type="text"/> Year <input style="width: 30px;" type="text"/>
How long have you been in your current role	Years <input style="width: 30px;" type="text"/> Months <input style="width: 30px;" type="text"/>	Years <input style="width: 30px;" type="text"/> Months <input style="width: 30px;" type="text"/>
Previous employer name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Previous employer address	<input style="width: 100%; height: 40px;" type="text"/>	<input style="width: 100%; height: 40px;" type="text"/>
	Postcode <input style="width: 150px;" type="text"/>	Postcode <input style="width: 150px;" type="text"/>
Previous employer telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Previous employer fax number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Time with your previous employer	From <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> To <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/>	From <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> To <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/>
Are you aware of any impending changes to your employment conditions: <small>If yes, provide details in the additional comments section.</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you in a probationary period: <small>If yes, provide details in the additional comments section.</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is your current employment permanent: <small>If no, provide details in the additional comments section.</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this a family business? <small>If yes, provide company accountant details in section 3.</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold shares in this or any other company: <small>If yes, provide details in the additional comments section with % shareholding.</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

3. Self-Employed Applicant Details

	1st Applicant	2nd Applicant
Title in company	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Company Trading Name	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Company Trading Address	<input style="width: 100%; height: 40px;" type="text"/>	<input style="width: 100%; height: 40px;" type="text"/>
	Postcode <input style="width: 100px;" type="text"/>	Postcode <input style="width: 100px;" type="text"/>
Company telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Company email address	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
What is your % shareholding/shares in the business	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
How long has the business been trading?	Years <input style="width: 30px;" type="text"/> Months <input style="width: 30px;" type="text"/>	Years <input style="width: 30px;" type="text"/> Months <input style="width: 30px;" type="text"/>
Expected retirement age	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Type of company	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Net Profit (If sole trader / partnership) Please provide information for last 3 years	Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/> Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/> Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/>	Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/> Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/> Year End <input style="width: 80px;" type="text"/> £ <input style="width: 80px;" type="text"/>
Salary / Dividend if Limited Company Please provide information for last 3 years	Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/> Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/> Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/>	Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/> Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/> Salary £ <input style="width: 150px;" type="text"/> Dividend £ <input style="width: 150px;" type="text"/> Year End <input style="width: 150px;" type="text"/>
Name of your accountant	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Accountants address	<input style="width: 100%; height: 40px;" type="text"/>	<input style="width: 100%; height: 40px;" type="text"/>
	Postcode <input style="width: 100px;" type="text"/>	Postcode <input style="width: 100px;" type="text"/>
Accountants telephone number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Accountants fax number	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Accountants qualification	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

Monthly Income			
Net monthly take home pay (applicant 1)		£	
Net monthly take home pay (applicant 2)		£	
Any other income		£	
Please state source of other income			
Total Income:		£	
Monthly Expenditure During Build		Monthly Expenditure Post Build	
Cost of accommodation during build	£		
Mortgage on another property	£	Mortgage on another property	£
Secured Loans	£	Secured Loans	£
Personal Loans	£	Personal Loans	£
Credit Card Minimum Payments	£	Credit Card Minimum Payments	£
Store Card Minimum Payments	£	Store Card Minimum Payments	£
Hire Purchase / Lease Agreements	£	Hire Purchase / Lease Agreements	£
Home Shopping Credit Minimum Payments	£	Home Shopping Credit Minimum Payments	£
Help to Buy Loan (if applicable)	£	Help to Buy Loan (if applicable)	£
Overdraft Usage Charges / Interest	£	Overdraft Usage Charges / Interest	£
Nursery / Child Minding / School Fees	£	Nursery / Child Minding / School Fees	£
Maintenance / Alimony	£	Maintenance / Alimony	£
Cost of Funding Repayment Strategy	£	Cost of Funding Repayment Strategy	£
Mobile Phone Contract	£	Mobile Phone Contract	£
Broadband / Home Telephone	£	Broadband / Home Telephone	£
Council Tax	£	Council Tax	£
Gas & Electricity	£	Gas & Electricity	£
Water	£	Water	£
Other Utilities (ie Calor Gas, Oil)	£	Other Utilities (ie Calor Gas, Oil)	£
Insurance (Life/Critical Illness)	£	Insurance (Life/Critical Illness)	£
Mortgage Protection / ASU / Inc Protection	£	Mortgage Protection / ASU / Inc Protection	£
Home Insurance	£	Home Insurance	£
Ground Rent / Service Charges	£	Ground Rent / Service Charges	£
Car Insurance / MOT / Car Tax / Maintenance	£	Car Insurance / MOT / Car Tax / Maintenance	£
Travel Costs inc Fuel, Bus, Rail Fares	£	Travel Costs inc Fuel, Bus, Rail Fares	£
Other Insurance (Pet/Dental/Health)	£	Other Insurance (Pet/Dental/Health)	£
Total Expenditure During Build:	£	Total Expenditure Post Build:	£

4. Credit History

Mortgages and other secured loans – (where more space is required please provide further details within the additional comments section)
* If you have Buy to Let properties (not with the society) please complete section 4a.

Lender	Address against which the loan is secured	Account Number	Outstanding Term	Outstanding Balance	Monthly Payment	To be repaid?
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No

4a. Mortgaged Buy to Let Properties – please provide details below

Where more space is required please provide further details within the additional comments section.

Rental Address	Lender	Current Value	Outstanding Term	Outstanding Balance	Monthly Payment	Monthly Rent Received	Mortgage Repayment Type

4b. Unsecured loans / credit cards / HP – please provide details below

Lender	Address against which the loan is registered	Account Number	Outstanding Term	Outstanding Balance	Monthly Payment	To be repaid?
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No

Declarations

	1st Applicant		2nd Applicant	
Have you ever had a mortgage or loan application refused?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever had a County Court Judgement for debt or a loan default registered?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been declared bankrupt or been subject to an Individual Voluntary Arrangement (IVA)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever entered any arrangements with your creditors or are you party to a voluntary arrangement?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you had a court order / decree made against you for debt or is there any such action pending?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever (voluntarily or otherwise) had a property repossessed by a lender or entered any arrangements for mortgage arrears?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you, any member of your family, or any person living with you, ever been cautioned, convicted or charged (but not yet tried) in respect of any criminal offence (excluding motoring convictions)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**If the answer is YES to any of the above, please enter full details below.
If further space is needed, please provide details in the additional comments section.**

1st/2nd/Joint	Type (i.e. Mortgage, IVA, CCJ)	Relating To	Reason	Date Registered	Amount	Date satisfied / still outstanding

5. To be completed for all types of mortgages

Will there be any people aged over 17, who will live in the property?
(If yes, please supply their names, dates of birth and relationship to you, in the additional comments section)

Yes No

Will any of the property be used for purposes other than your own residence?

Yes No

If yes, will your residential use exceed 40% of the overall area of the property?
Please supply further details in the additional comments section, detailing the purpose for which the property will be used.

Yes No N/A

Are you aware of any planning restriction(s)?

Yes No

Will any additional borrowing be secured against the property by a second charge?

Yes No

Will the mortgage be for the direct financial benefit and advantage of all applicants?
If no, please supply further details in the additional comments section.

Yes No



6. Additional Information

A large, empty rectangular box with a thin black border, intended for providing additional information.

7. Insurances & Life Planning

In view of the financial commitment your mortgage represents, we recommend you undertake a review of your insurance provisions.

As part of your mortgage contract you must have adequate Buildings Insurance in place throughout the term of your mortgage for no less than the recommended insurance cover figure, quoted on your valuation report.

It is also important you review your contents, life assurance, critical illness cover and health insurance.

We work closely with PG Mutual, who provide Income Protection Insurance to cover income, if you found yourself unable to work due to illness or accident and unable to meet your financial commitments.

If you would like to be contacted by PG Mutual please tick here

We work closely with Accord Legal Services, who provide a Will writing and estate planning service, ensuring your assets and loved ones are protected in the best way.

If you would like to be contacted by Accord Legal Services please tick here

Alternatively, you can get more information via our website www.chorleybs.co.uk/life-planning

If you need further information about insurance and life planning, we suggest you visit www.themoneyadvice.service.org.uk.

8. Summary of Additional Borrowing Requirements

Term (years)	<input type="text"/>
Amount	<input type="text"/>
Fees to be added (if allowed)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fee amount to be added (if applicable)	<input type="text"/>
Mortgage Repayment Type	<input type="text"/>
Where part repayment / part interest only, state the amount required on interest only	<input type="text"/>
If interest only, repayment strategy	<input type="text"/>

If you have requested an interest only mortgage, it is your responsibility to ensure you have sufficient funds to repay the mortgage at the end of the term.

9. Valuation report

If required, the Society will instruct an external surveyor to prepare a valuation report on the property to be mortgaged. The scope of the report is limited; it is not a Home-buyers Report or a Building Survey. The valuation report is prepared for the Society's purposes only. If the Society releases a copy of the report to me I acknowledge this is for information only and that I have no agreement with the valuer.

Neither the Society nor the valuer will warrant, represent or give any assurance to me that the statements, conclusions and opinions expressed or implied in the report will be accurate and valid. I acknowledge neither the Society nor the valuer have any responsibility to me (if I base my decisions on the report) even if the valuer has been negligent.

Valuation reports will be required for additional borrowing applications subject to the criteria below.

Loan to Value (LTV) against House Price Index including additional borrowing	Age of Last Physical Valuation Report from the application date	Additional Borrowing Amount	Valuation Report Requirement
0 - 50%	No age limit	£5,000 - £100,000	New Valuation not Required
0 - 50%	No age limit	£100,000+	New Valuation Report Required
50 - 75%	Under 2 years old	£5,000 - £50,000	New Valuation not Required
50 - 75%	Under 2 years old	£50,000+	New Valuation Report Required
50 - 75%	Over 2 years old	New report always required	New Valuation Report Required
> 75%	New report always required	New report always required	New Valuation Report Required

If you need any information about the customer's specific account, please contact an Underwriter on 01257 235001.

10. Additional Comments

11. Your Personal Information and what we do with it

We are a data controller of your personal information. The way that we process your personal information is described in our Privacy Notice. This information is also available on our website www.chorleybs.co.uk/privacy

12. General & Membership Declarations

I apply for a loan, which I understand will be secured on my property based on the information I have supplied.

If I am an individual I apply to be a Borrowing Member according to the Rules of the Society, copies of which are available from the Society's Principal Office or any branch. If this is a joint application by individuals I understand that the First Applicant will be the person named first in the Society's records in respect of the mortgage and will be the Representative Joint Borrower according to the Rules (provided that individual is a Borrowing Member).

I understand that if I am a Body Corporate or am applying as a bare trustee for a Body Corporate, that a Body Corporate cannot be a Borrowing Member of the Society and so no person will enjoy voting rights in respect of the mortgage under the Rules.

I consent to the Society at any time transferring or otherwise disposing of the benefit of any loan, mortgage, or any other security for the loan to any third party, whether or not a building society or associated body of a building society, without any further reference to me.

If I am a Borrowing Member at that time I acknowledge that such a transfer will lead to the termination of my borrowing membership of the Society and the loss of my rights as a Borrowing Member of the Society.

12a. Personal Associations

Information held about me by the credit reference agencies may already be linked to records relating to one or more of my partners. For the purposes of this application we may be treated as financially linked and my application will be assessed with reference to any 'associated' records of my partners. By stating a financial association with another party, I also declare that the Society is entitled to disclose information about my joint applicant and/or anyone else referred to by me; also search, link and/or record information at credit reference agencies about me and/or anyone else referred to by me;

An 'association' between joint applicants and/or any individual identified as my financial partner will be created at credit reference agencies which will link our financial records. I and anyone else with whom I have a financial link understand that each other's information will be considered in all future applications by either or both of us. This linking will continue until one of us successfully files a 'disassociation' at the credit reference agencies.

12b. Keeping you up to date about our Products and Services

From time to time the Society will send you information about other products and services we offer by post. We will only do this where we believe we have a legitimate interest to do so and it is not to the detriment of your interests, fundamental rights and freedoms. More information can be found in our privacy notice.

We also want to provide you with this information by Email and Telephone. If you do not wish to receive such material by these methods then please tick the appropriate boxes.

1st Applicant

Email Telephone

2nd Applicant

Email Telephone

12c. Personal Details

- I am over 18 years of age;
- There are no existing loans or mortgages in my name with any other lender other than declared on this application form;
- I have never been convicted of any criminal offence nor is any prosecution pending, excluding motoring or 'spent' offences by virtue of the Rehabilitation of Offenders Act 1974 or the Rehabilitation of Offenders Act (Northern Ireland) Order 1978;
- Any person interested now or in the future in the loan may rely upon the truth and accuracy of the information given and in any supporting documentation or information supplied by me;
- If any of the information I have given changes before the mortgage is completed, I shall advise the Society immediately.

13. Signature Authority

This is our standard mortgage application upon which we intend to rely. For your own benefit and protection you should read the declarations carefully before signing this application. If you do not understand any point please ask for further information.

- I have read and understood the Society's Privacy Notice, which describes the way my personal information will be processed.
- I confirm that I have received, read and understood the European Standard Information Sheet (ESIS) for the mortgage I am applying for prior to completing this form.
- I confirm that I have read all answers including those completed in other than my own handwriting and confirm that all answers are correct and complete.
- To the best of my knowledge and belief the statements in this application are true and correct. Any mortgage agreement made by Chorley Building Society will be based on these statements.
- I authorise you to take up references and check my identity in such ways that are deemed necessary.
- I understand a Tariff of Charges is available on request.
- I understand the arrangements for solicitor/conveyancer, and that I will be liable for the Society's costs in this respect.
- If my application does not proceed to completion, my customer data may be held by the Society and be used for statistical analysis.
- Declarations to be signed by all applicants.

Signature(s) of Applicant(s)

1st Applicant

Date

2nd Applicant

Date



Certification of supporting documentation for a mortgage application

This form can be completed electronically, saved and printed.
If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.

Mortgage Application Reference	
1st Applicants Name	
2nd Applicants Name	
3rd Applicants Name	
4th Applicants Name	

Please tick below the supporting documents you are enclosing with your case. There is space in the other documents section for you to list any items you are enclosing which are not specifically listed below.

Not all of the following documents are required for every case.

	Applicant 1	Applicant 2	Applicant 3	Applicant 4
PROOF OF EMPLOYED INCOME				
Last 3 months payslips				
P60 from most recent tax year end				

	Applicant 1	Applicant 2	Applicant 3	Applicant 4
PROOF OF SELF-EMPLOYED INCOME				
Last 2 years SA302's				
Last 2 years corresponding tax overview				

	Applicant 1	Applicant 2	Applicant 3	Applicant 4
BANK STATEMENTS				
Latest full month's personal bank statement				

	Applicant 1	Applicant 2	Applicant 3	Applicant 4
PROJECT DOCUMENTATION				
Project Costings				
Project Evaluation form				

	Applicant 1	Applicant 2	Applicant 3	Applicant 4
OTHER DOCUMENTS				

This document should be posted with your mortgage application to:

Chorley Building Society
Key house
Foxhole Road
Chorley
PR7 1NZ

Or emailed to:

selfbuild@chorleybs.co.uk