



Request for Mortgage Support

This form can be completed electronically, saved and printed.
 If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.

We understand that from time to time our members needs additional support with their mortgage. For example, currently some members may be worried about Coronavirus (COVID-19) and its impact upon their finances. If you do have concerns, please complete this form and email to mortgages@chorleybs.co.uk. Following completion of this form a member of our Lending team will contact you to discuss next steps.

Full name: Account Number:

Home Tel. Number: Mobile Tel. Number: Email address:

Current Employment (Please tick all that apply):

Permanent	<input type="checkbox"/>	Sole Trader	<input type="checkbox"/>	Unemployed	<input type="checkbox"/>
Temporary	<input type="checkbox"/>	Sub-Contractor	<input type="checkbox"/>	House Manager	<input type="checkbox"/>
Probationary	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	Retired	<input type="checkbox"/>
On Paid Leave	<input type="checkbox"/>	LLP	<input type="checkbox"/>		
On Statutory Sick Pay	<input type="checkbox"/>	Limited Company Director	<input type="checkbox"/>		

Employed Only

What is your occupation?

Name and address of your current employer

What is your annual gross income? Gross annualised bonus

Regular gross annual overtime/shift allowance/commission

Self Employed Only

Company Trading Name	<input type="text"/>	Title in company	<input type="text"/>
Nature of Business	<input type="text"/>	What is your % shareholding/shares in the business	<input type="text"/>
Gross annual share of net profit, if sole trader or partnership.	<input type="text"/>	Latest year's salary if limited company	<input type="text"/>
Latest year's dividend if limited company	<input type="text"/>		

What is your anticipated income during this period of financial difficulty?

Do you currently, or have you ever held a senior position of public trust in the UK or elsewhere (i.e. as a politician, councillor, or judge whether full or part time, paid or unpaid) or are/were you closely connected to anyone that does or did hold one of these positions? Yes No

If yes, please give details

Tell us about your circumstances

What has caused this period of financial difficulty?

How long do you foresee this continuing?

What support are you receiving from your employer/other sources?

What support would like from the Society?

How long do you foresee you require this support for?

I understand that temporarily reducing my monthly payment, or taking a payment holiday will potentially result in my future payments increasing, and/or my mortgage term extending and **will** increase the total amount payable over the term of the mortgage.

Yes No

Keeping you up to date about our Products and Services

From time to time the Society will send you information about other products and services we offer by post. We will only do this where we believe we have a legitimate interest to do so and it is not to the detriment of your interests, fundamental rights and freedoms. More information can be found in our privacy notice.

We also want to provide you with this information by Email and Telephone. If you do **not** wish to receive such material by these methods then please tick the appropriate boxes. This selection will over-ride any previous marketing preferences.

Email Telephone

SIGNATURE AUTHORITY

For your own benefit and protection you should read the declarations carefully before signing this form. If you do not understand any point please ask your Mortgage Advisor for further information.

- I have read and understood the Society's Privacy Notice, which describes the way my personal information will be processed.
- I confirm that I have received, read and understood any European Standard Information Sheet (ESIS) I have been issued, for the mortgage amendments I am making, prior to completing this form (if applicable).
- I confirm that I have read all answers including those completed in other than my own handwriting and confirm that all answers are correct and complete.
- To the best of my knowledge and belief the statements in this form are true and correct. Any mortgage agreement made by Chorley Building Society will be based on these statements.
- I authorise you to take up references and check my identity in such ways that are deemed necessary.
- I understand a Tariff of Charges is available on request.
- I am completing this with the consent of all named parties to the mortgage account.

Customer

Name

Signature

Date

Your Personal Information and what we do with it

As a financial institution, we are requested to gather information about our members to satisfy our legal obligations. Our Privacy Policy describes how we collect your information, how we use it and why. To view our current Privacy Policy visit www.chorleybs.co.uk/privacy or contact us.