

# Application to Register a Lasting Power of Attorney Mortgage Account

This form must be completed to enable the Attorney(s) to administer and carry out transactions on the mortgage account. This form can be completed electronically then saved and printed. If completing manually, please complete in black ink and BLOCK CAPITALS. If you need any help completing this form, please call us on 01257 235001 or visit your local branch.

## 1. Type of registration

Power of Attorney (Must be Property & Financial Affairs)  Deputy Court of Protection

## 2. Borrower Details (Donor)

Surname  Title  Mr  Mrs  Miss  Ms  Other

Forename(s) in full  Date of Birth

Address

Postcode

## 3. Account Details

Mortgage Account Number

## 4. Details of Attorney(s) or Deputy(s) to be added

The original or certified copy of the Registered Power of Attorney must accompany this application.

Date Power of Attorney issued  How many Attorneys are to be added?

Where more than one attorney, how must decisions be made?  Jointly  Jointly and Severally

Are there any restrictions or conditions in respect of specific transactions?  Yes  No

If Yes, please specify below:

Title <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other	Title <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other
Surname <input type="text"/>	Surname <input type="text"/>
Forename (s) <input type="text"/>	Forename (s) <input type="text"/>
Address <input type="text"/>	Address <input type="text"/>
Postcode <input type="text"/>	Postcode <input type="text"/>
Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Telephone Number <input type="text"/>	Telephone Number <input type="text"/>
Email <input type="text"/>	Email <input type="text"/>



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## 5. Correspondence

Original correspondence will be sent to the Donor at the property address. If copy correspondence is required to be sent to an Attorney(s) please provide details in the box below:

## 6. Identification for Attorney(s)

To meet the requirements of the Society's Identification criteria, the Society will undertake an electronic check through its chosen credit agency in order to fulfil this. If the electronic check is unsuccessful, we would then require one form of identification from List A and List B as stated in our Power of Attorney Help Sheet.

## 7. Online PA Viewing code

If you have been provided with an Online Viewing Code from the Office of Public Guardian, please enter below.

V - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ]

*Please note these codes last for 30 days after being issued, if you have any issues with the code please contact the Office of the Public Guardian.*

## 8. Declaration of Capacity Status

In your view as Attorney(s) is the Member mentally capable of managing their own financial affairs so that we may allow them to transact accordingly. Please note where queries and restrictions may apply we may request medical evidence or written communication from an Attorney(s) in order to validate and register a document with the Chorley Building Society.

The Member (Donor) is mentally capable of managing their own financial affairs.

The Member (Donor) is not mentally capable of managing their own financial affairs.

## 9. Signatures of Attorney(s) or Deputy(s) to be registered onto the account(s)

Attorney / Deputy name	<input type="text"/>	Attorney / Deputy name	<input type="text"/>
Signed	<input type="text"/>	Signed	<input type="text"/>
Date	<input type="text"/>	Date	<input type="text"/>

### Your Personal Information and what we do with it

We are a data controller of your personal information. The way that we process your personal information is described in our Privacy Notice. This information is available on our website [www.chorleybs.co.uk/privacy](http://www.chorleybs.co.uk/privacy)