

This form can be completed electronically, saved and printed.
If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes which apply.

Date Budget Summary Completed:

Mortgage Account Number:

Monthly income for all borrowers

Total salary or wages (net)	£	<input type="text"/>	
Total of any other income (net)	£	<input type="text"/>	E.G. maintenance or child support; boarders/lodgers; non-dependents' contributions; student loans and grants; other income
Total of any pensions received (net)	£	<input type="text"/>	E.G. state pensions; private or work pensions; pension credit; other pensions
Total of any benefits and tax credits	£	<input type="text"/>	E.G. jobseeker's allowance; income support; working tax credit; child tax credit; child benefit; employment support allowance or statutory sick pay; disability living allowance, attendance allowance or personal independence payment; carer's allowance; housing benefit or local housing allowance; council tax benefit or council tax reduction; universal credit; maternity benefits; other benefits or tax credits
Total Monthly Income	£	<input type="text"/>	

Background Assets

Total savings	£	<input type="text"/>	Total investments	£	<input type="text"/>
Total of any property equity	£	<input type="text"/>	Total of any assets that could be used to make lump sum payments	£	<input type="text"/>

Monthly essential outgoings

Mortgage	£	<input type="text"/>	Second mortgage or secured loan	£	<input type="text"/>
Ground rent and service charges	£	<input type="text"/>	Mortgage endowment and mortgage payment protection premiums	£	<input type="text"/>
Buildings and contents insurance	£	<input type="text"/>	Pension and life insurance	£	<input type="text"/>
Council tax (including water charge if in Scotland)	£	<input type="text"/>	Gas	£	<input type="text"/>
Electricity	£	<input type="text"/>	Water	£	<input type="text"/>
Other utilities (coal, oil, calor gas)	£	<input type="text"/>	TV Licence	£	<input type="text"/>
Magistrates' or sheriff court fines	£	<input type="text"/>	Child maintenance	£	<input type="text"/>
Hire Purchase or conditional sale	£	<input type="text"/>	Childcare costs	£	<input type="text"/>
Adult care costs	£	<input type="text"/>	Other essential outgoings	£	<input type="text"/>
			Total essential spending	£	<input type="text"/>
Total phone costs	£	<input type="text"/>	E.G. home phone; mobile phones; other phones		
Total travel costs	£	<input type="text"/>	E.G. public transport; other travel costs; car insurance; road tax; fuel; MoT & car maintenance; breakdown & recovery; parking charges or toll-road charges		
Total housekeeping costs	£	<input type="text"/>	E.G. food & milk; cleaning & toiletries; newspapers & magazines; cigarettes tobacco & sweets; alcohol; laundry & dry cleaning; clothing & footwear; nappies & baby items; pet food		
Total other spending	£	<input type="text"/>	E.G. health costs (dentist, glasses, prescriptions, health insurance); repairs, house maintenance, window cleaning, maintenance contracts; hairdressing or haircuts; cable, satellite and internet; TV, video and other appliance rental; school meals and meals at work; pocket money and school trips; lottery, pools etc.; hobbies, leisure or sport; gifts (Christmas, birthdays, charity etc.); vet bills and pet insurance; other spending		

Total Monthly Outgoings

£

Total money for all creditors

£

Priority Debts	Total Owing	Agreed Monthly Repayments
Mortgage payment shortfall/arrears	£ <input type="text"/>	£ <input type="text"/>
Second mortgage or secured loan arrears	£ <input type="text"/>	£ <input type="text"/>
Magistrates' or sheriff court fines arrears	£ <input type="text"/>	£ <input type="text"/>
Council tax arrears (including water charge if in Scotland)	£ <input type="text"/>	£ <input type="text"/>
Child maintenance arrears	£ <input type="text"/>	£ <input type="text"/>
Gas arrears	£ <input type="text"/>	£ <input type="text"/>
Electricity arrears	£ <input type="text"/>	£ <input type="text"/>
Other utilities arrears (coal, oil, calor gas)	£ <input type="text"/>	£ <input type="text"/>
Hire Purchase or conditional sale arrears	£ <input type="text"/>	£ <input type="text"/>
Other priority debt arrears	£ <input type="text"/>	£ <input type="text"/>
Total priority debts	£ <input type="text"/>	£ <input type="text"/>
Total money for non-priority debts	£ <input type="text"/>	

List Non-Priority Creditors	Total Owing	Agreed Monthly Repayments
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Total owed to non-priority creditors	£ <input type="text"/>	
Total Repayments		£ <input type="text"/>

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Chorley and District Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registered on the Financial Services Register under number 206023.
Registered Office: Key House, Foxhole Road, Chorley, Lancashire PR7 1NZ.

Chorley and District Building Society is a member of the Building Societies Association and a participant of the Financial Ombudsman Service and Financial Services Compensation Scheme.

Your telephone conversations with the Society may be recorded. This is to help the Society to improve customer service and to offer additional security. Calls and electronic communications may also be monitored for staff training.