



**This form can be completed electronically, Saved and printed.
If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.**

1. Your Current Details

1st Applicant

Surname

Title Mr Mrs Miss Ms Other

Forename(s) in full

Home telephone

Work telephone

Mobile Number

Email

Preferred correspondence Email Post Phone

Preferred contact time AM PM

Previous address

Postcode

Date of birth

Marital status

Are you related to any other customer at the Society? Yes No

Relationship

2nd Applicant

Surname

Title Mr Mrs Miss Ms Other

Forename(s) in full

Home telephone

Work telephone

Mobile Number

Email

Preferred correspondence Email Post Phone

Preferred contact time AM PM

Previous address

Postcode

Date of birth

Marital status

Are you related to any other customer at the Society? Yes No

Relationship

2. New name/address details

Once you have completed this form you will need to return it to us, evidence will also be required for any changes to your personal details held with the Society. Please refer to the Society's Identification Criteria available in branch or at www.chorleybs.co.uk.

Change of details effective from

1st Applicant

Change of Title Mr Mrs Miss Ms Other

Change of Name

First name

Middle name(s)

Surname

New address

Reason for change

Home phone

Work phone

Mobile phone

Email address

2nd Applicant

Change of Title Mr Mrs Miss Ms Other

Change of Name

First name

Middle name(s)

Surname

New address

Reason for change

Home phone

Work phone

Mobile phone

Email address

3. Account Details

Please provide details of one account you currently hold. Please note that your address will be changed for all accounts you hold including any accounts to which you are a third party.

Savings Account Number

Mortgage Account Number

4. Current employment status

1st Applicant

Occupation

Sector

Name and address of your current employer

Postcode

How long have you worked for this employer

If employed or self employed for less than two years please provide previous job history

Annual Income

Other Income

Where other income is detailed please confirm where this is from

2nd Applicant

Occupation

Sector

Name and address of your current employer

Postcode

How long have you worked for this employer

If employed or self employed for less than two years please provide previous job history

Annual Income

Other Income

Where other income is detailed please confirm where this is from

Self Employed Only

1st Applicant

Gross annual share of net income from partnership

Gross share of net profits for the most recent accounting period

2nd Applicant

Gross annual share of net income from partnership

Gross share of net profits for the most recent accounting period

5. Tax Liabilities

1st Applicant

Nationality

Are you a US Citizen?

If 'yes' please provide your US Tax Identification No. (TIN)

Are you resident for tax purposes anywhere other than the UK? Yes No

If 'yes' please list all the countries of which you are tax resident and provide your relevant tax reference or Taxpayer Identification No. (or functional equivalent).

2nd Applicant

Nationality

Are you a US Citizen?

If 'yes' please provide your US Tax Identification No. (TIN)

Are you resident for tax purposes anywhere other than the UK? Yes No

If 'yes' please list all the countries of which you are tax resident and provide your relevant tax reference or Taxpayer Identification No. (or functional equivalent).

6. Declaration and signature(s)

Please make sure you have completed the relevant sections above and read below before signing.

- I confirm that the information I have provided in this form is correct.
- I hereby request that the information above will be used to update all my personal details for all my Chorley Building Society accounts, including any joint / third party accounts.
- Where I am requesting the change of personal details on behalf of the above named account holder, I confirm that I have the authority to do so.

1st Applicant

Current Signature

New Signature

Date

2nd Applicant

Current Signature

New Signature

Date

Your Personal Information and what we do with it

We are a data controller of your personal information. The way that we process your personal information is described in our Privacy Notice. This information is available on our website www.chorleybs.co.uk/privacy

STAFF USE ONLY

Customer Advisor: Date: Checked By: Date: